

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ ตลาดหุ้นฮ่องกง ได้หุ้น และจีนเป็นตลาดที่ปรับตัวลงในวันนี้ หลังจีนเปิดเผยข้อมูลการค้าเดือนก.ค. อ่อนแอกว่าที่ตลาดคาด การส่งออกเดือนก.ค. ลดลง 14.5% YoY ต่ำกว่าเดือนมิ.ย. ที่ปรับตัวลง 12.4% และต่ำกว่าที่ตลาดคาดว่าจะลดลง 13.2% ขณะที่การนำเข้าเดือนก.ค. ลดลง 12.4% YoY ต่ำกว่าเดือนมิ.ย. ที่ปรับตัวลง 6.8% และต่ำกว่าที่ตลาดคาดว่าจะลดลง 5.6% ส่งผลให้จีนมียอดเกินดุลการค้าในเดือนก.ค. ที่ 8.06 หมื่นล้านดอลลาร์ ฟุ่งนี้ติดตามการเปิดเผยดัชนีราคาผู้บริโภค (CPI) เดือนก.ค. ของจีน และสหรัฐฯ ในวันพฤหัสบดี

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบ จากแรงขายหุ้นกลุ่มค้าปลีก CPALL, CRC ส่วนหนึ่งคาดว่าเป็นผลมาจากความเชื่อมั่นของผู้บริโภคที่ถดถอย และผลประกอบการที่ได้รับผลกระทบทางฤดูกาล รวมทั้งความไม่ชัดเจนจากปัจจัยการเมืองที่ยืดเยื้อ นอกจากนี้ยังมีแรงขายทำกำไรในกลุ่มพลังงานและโรงกลั่นสีอสสาร สัปดาห์นี้เราแนะนำหุ้นที่นำลงทุน เช่น BH, BBL, PTTEP

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว จาก upside ที่ค่อนข้างจำกัด สั้น ๆ ตีกลับไม่ข้ามแถว ๆ 1,537 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัวลงแถว ๆ 1,520-1,510 จุด แนะนำซื้อ BH, KAMART



การวิเคราะห์ทางเทคนิค

สั้น ๆ ตีกลับไม่ข้ามแถว ๆ 955 จุด น่าจะอ่อนตัวกลับลงไปแถว ๆ 935 จุดได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 955-935 จุด รับรู้กำไร



## RHB Guide to Investment Ratings

- Buy:** Share price may exceed 10% over the next 12 months  
**Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain  
**Neutral:** Share price may fall within the range of +/- 10% over the next 12 months  
**Take Profit:** Target price has been attained. Look to accumulate at lower levels  
**Sell:** Share price may fall by more than 10% over the next 12 months  
**Not Rated:** Stock is not within regular research coverage

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